Innovation Learning Collaborative Orientation Pediatric Eating And Swallowing Provincial Project





Welcome

Introductions & Objectives







This presentation will be recorded and available on the PEAS website



"What day is it?" asked Pooh. "It's today," squeaked Piglet. "My favorite day," said Pooh.

- A A Milne

ILC Orientation Session Agenda

- 1:00 pm Welcome & Overview
- 1:15 pm Family & Provider Story
- 1:30 pm ILC Methodology
- 2:00 pm Example Implementation: Adult Community Rehabilitation
- 2:20 pm Break
- 2:30 pm Team Charter Overview
- 2:40 pm Introduce PEAS Facilitators and discuss ILC roles & responsibilities
- 2:50 pm Small Group Breakout: Team Charter development
- 3:35 pm Report Out
- 3:55 pm Wrap-Up & Next Steps
- 4:00 pm Adjournment

Participating Clinics & Services

- Area 1 North Zone
- Area 4 North Zone
- Area 8 North Zone
- Area 9 North Zone (Grande Prairie)
- ACH Eating, Feeding, Swallowing Clinic
- ACH Cleft Palate Clinic
- ACH Home Enteral Nutrition Therapy (HENT)
- ACH Early Childhood Rehabilitation
- ACH Neonatal Follow-up Clinic
- ACH Complex Airway Clinic & Calgary Pediatric Home Care
- Calgary Zone Pediatric Community Rehabilitation
- Calgary Zone Rural Allied Health
- Central Zone
- Stollery Aspiration Clinic
- Stollery Aerodigestive Clinic
- Stollery Cleft Lip & Palate Clinic
- Stollery Feeding & Swallowing Clinic
- Stollery Home Nutrition Support Program (HNSP)
- Glenrose Feeding & Swallowing Clinic
- Medicine Hat Regional Hospital Pediatric Specialty Clinic
- SW Alberta Children's Eating, Feeding, and Swallowing Services

Other Stakeholders

Representatives from each area to support clinics in continuous quality improvement:

- Family Advisors
- Primary Care
- Public Health
- Ministry & Other Community Partners (FSCD, Children's Services, Health, Education & Social Services)
- Multi-Sectoral Care Providers (health, mental health, community and social services, education)

• ...

PEAS Overview



Project Scope

The Pediatric Eating And Swallowing (PEAS) Project is a provincial **quality improvement** initiative with the purpose of developing a provincial eating, feeding, and swallowing **clinical pathway** to standardize and improve care for children with a **pediatric feeding disorder**.¹

Target population: Patients receiving care from provincial Outpatient Clinics, Home Care, or Community Rehabilitation

¹ Goday PS et al. *Pediatric Feeding Disorder: Consensus Definition and Conceptual Framework.* J Pediatr Gastroenterol Nutr. 2019 Jan;68(1):124-129.

Overview

- Maternal Newborn Child & Youth
 Strategic Clinical Network sponsorship
- Grant-funded quality improvement project (spring 2019-22)

World Cafés

- Northern & Southern Alberta (Fall 2018)
- ~180 participants:
 - Multidisciplinary Providers
 - Family members
 - Rural and Urban
- ~1300 comments on the barriers
 & facilitators to care



Sample Feedback from World Cafes (Fall 2018)

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Turning Feedback into Implementation Strategies



So What?

- ✓ Evidence-based process
- ✓ Prioritization
- ✓ Tailor implementation strategies

Mapped onto Susan Michie, Maartje M van Stralen, Robert West. "The behaviour change wheel: A new method for characterising and designing behaviour change interventions." *Implementation Science* 6:42 (2011): 11.



https://peas.ahs.ca

Provider Training

Торіс	Audience
Overview & New Tools	Managers & Healthcare Providers
Clinical Practice Guide	Healthcare Providers
Collaborative Practice & Roles	Healthcare Providers
Collaborative Practice & Roles	Managers & Practice Leaders
– for managers & practice leaders	

• Online recordings: https://peas.albertahealthservices.ca/Page/Index/10176

Project Timeline



Family & Provider Story Deanna Strinja & Nancy Whelan

Alberta Health Services



https://youtu.be/4U8dnsDlYxo

Family & Provider Story Deanna Strinja & Nancy Whelan

Alberta Health Services

ILC Methodology Tracy Wasylak



Quality is everyone's business



Building a Quality System





Quality Defined & Targeted



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Building a Quality System







Building a Quality System*



*Health Catalyst, 2014

Use Measurement to Make the Compelling Case for Continuous Improvement

Measurement

- Provides the means to guide positive change for AHS and physicians
- Offers ability to customize specific CI strategies driven by measurement
- Drives incentives for change
- Incentives make change personally relevant
- Benchmarks set 'the bar' at world's best
 - $\circ~$ Based on evidence and provincial standards
 - Use key performance indicators to achieve success

No Analytics? Welcome to the HIPPO*



*Highest Paid Person's Opinion

Developing a Measurement Framework



Goals of Measurement

	Quality Improvement	Research
Aim	To bring new knowledge into daily practice	To discover new knowledge
Tests	Many sequential, observable tests	One large blind test
Bias	Accept consistent bias	Design to eliminate bias
Sample Size	Gather "just enough" data to learn & complete another cycle	Gather as much data as possible, "just in case"
Measuring Improvement	Run charts, Shewhart control charts	Hypothesis, stat tests (t-test, F- test, chi square), p-values
Confidentiality	Data used only by those involved	Subjects' identities protected

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Solberg, L. I., G. Mosser, et al. (1997). *The three faces of performance measurement: improvement, accountability, and research.* Jt Comm J Qual Improv 23(3): 135-47.



Measurement – building KCI's



Measure to Improve – a 'framework' required Example of <u>one indicator</u> of 'effectiveness'

Thinking about the end to end Complex Chronic Pathway



Quality Improvement & Measurement What's important? How to decide?

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Quality Dimension	PEAS Key Performance Indicators (KPIs) Nov 13, 2020 draft
Acceptability	 % of families who indicate that they are involved as much as they want to be in decisions about their child's care and treatment. (Target = increase in "Always and Usually" collated %)
Accessibility	 2. % of families who indicate that they have to wait too long to access care (Target = reduction in %) 3. Clinic self-reported indicators: a. % of urgent patients that are seen within 2 weeks for assessment b. % of routine patients that are seen within 6 weeks for assessment c. (Additional optional indicator: Ability to see follow-up patients in a timely way)
Appropriateness	4. % of patients reporting that they have an EFS Care Plan (Target = increase in %)
Effectiveness	 5. Clinic Self-Reported measure based on levels of achievement towards implementing the PEAS clinical pathway (reporting tool) (Target = increase in performance level) 6. Note: Additional indicator available depending on sample size: % of families with reduction in family impact score (quality of life) (Target = increase in % of families with reduction in FS-IS total score)
Efficiency	 % of patients admitted to hospital quarterly in relation to feeding/swallowing issues (e.g. aspiration, malnutrition, dehydration) (Target = reduction in %)
Safety	 % of patients seen in an ED quarterly in relation to feeding/swallowing issues (e.g. aspiration, malnutrition, dehydration)
Building a Quality System



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The Breakthrough Series Learning Collaborative



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Innovation Learning Collaborative Teams

Clinician-lead site teams

- Physicians
- Nurses
- Allied health professionals
- Operations / Management

Work collaboratively

- over a period of time
- on local improvements
- toward system-wide outcomes.





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Improvement: 'Four Fs'

Frontline & Family engagement

Focus on quality

Feedback (measurement)

Finish

Engaging front line site teams Measuring progress Changing complex culture



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Balanced Scorecard

- Underlying Principles
 - What gets measured gets attention
 - $\,\circ\,$ Need common measures
 - "Less is more"
 - Need measures of relevance



DELIRIUM SCORECARD

Date:

Site:

QUALITY DIMENSIONS:	APPROPRIATENESS	SAFETY	EFFICIENCY	EFFECTIVENESS	ACCEPTABILITY	ACCESSIBILITY	Data Bonus:
SELECTED MEASURE:	% of time ICU patients are in significant pain (i.e. NRS> or =4, BPS>6, or CPOT > or =3)	% of compliance with documented q4h pain assessment	% of patient days where patients experience delirium in the ICU	% of patients eligible for "out-of- bed" mobility who were mobilized 3 times in 24 hrs	Team chosen KPI	Team chosen KPI	% of compliance with documented q4hr RASS assessment =
PERFORMANCE LEVEL: ▼	Mandatory Me Ideal target based on v		cally achieved in or	ne year - negotiable			
10 (Targeted Ideal)	10%	100%	10%	100%			10
9							9
8							8
7							7
6							6
5							5
4							4
3 ("AS IS" at Start)	Baseline Data						3
2							2
1							1

Choose SMART (Specific, Measureable, Attainable, Realistic, and Timely)

Tracy's tips:

What indicators will change behaviors? Pareto's Principle: The 80/20 Rule, should serve as a daily reminder to focus 80 percent of your time and energy on the 20 percent of you work that is really important. Don't just "work smart", work smart on the right things.

Balanced Scorecard

- Balanced measures recognize
 - \circ Limited resources
 - Operational realities
 - Competing priorities



Selecting Measures

- 1. Easy to Measure (accessible, timely)
- 2. Simple to Understand
- 3. Discrete Number
- 4. Avoid Ratios (unless appropriate)
- 5. Wholistic (most representative of continuum)
- 6. Opportunity for Improvement

In other words, be SMART **s**pecific **Measurable Attainable** Realistic Timely

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Balancing Unintended Consequences



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			Pediatric Eating And Swallowing Provincial Project							
Total Optimization Score				_	Select C	linic				
(out of 1000)				Т	est CLINIC	•				
300			Date Range 2020 - March 20	0, 2020						
	Acceptability	Accessibility	Appropriateness	Effectiveness	Efficiency	Safety				
Performance Level =	% of families who indicate that they are involved as much as they want to be in decisions about their child's care and treatment	% of families who indicate that they have to wait too long to access care	% of patient/family that have an EFS Care Plan	Clinic Self-Reported measure	% of patients admitted to hospital quarterly in relation to feeding/swallowing issues	% of patients seen in an ED (quartely) in relation to feeding/swallowing issues (e.g. aspiration, malnutrition, dehydration)				
10	100.00	15.00	100.00	10	10.00	10.00				
9	97.73	22.27	92.60	9	18.07	18.07				
8	95.33	29.67	85.50	8	26.17	26.17				
7	92.93	37.07	78.40	7	34.27	34.27				
6	90.53	44.47	71.30	6	42.37	42.37				
5	88.13	51.87	64.20	5	50.47	50.47				
4	85.73	59.27	57.10	4	58.57	58.57				
BASELINE - 3	83.33	66.67	50.00	3	66.67	66.67				
2	80.93	74.07	42.90	2	74.77	74.77				
1	78.53	81.47	35.80	1	82.87	82.87				
Current Performance	0.0	0.0	0.0	0	0.0	0.0				
Current Performance Level	0	0	0	0	0	0				
Optimization Weights	15	15	15	15	20	20				
Optimization Score	0	0	0	0	0	0				
Current Numerator	5 Patients	4 Patients	3 Patients	1	4 Patients	4 Patients				
Current Denominator	6 Patients	6 Patients	6 Patients	1	6 Patients	6 Patients				

Example Implementation Shayne Berndt



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The Innovation Learning Collaborative (ILC) Experience: An Amazing Race





What is an ILC?

- Opportunity for groups to work together:
 - to build working knowledge of key concepts
 - to learn from one another's successes & challenges
 - to collaborate to work through those challenges

Rules of ILC Engagement

• Participate by following

- Share your views to the larger group
- Network to build alliances!

Help each other avoid:



ROUTE

INFO



U-TURN

Our Experience: Adult Community Rehab Model Redesign ILC



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Home Rehabilitation Team

HRT provides in-home rehabilitation services for adults with a recent decline in independence, function, and/or mobility who live within Medicine Hat or Lethbridge.

- Sister teams to the Stroke Early Supported Discharge Teams
- Holistic trans-disciplinary team
- Teach strategies and develop skills for clients and families to maintain functional gains.





HRT Route Information

@ Home Site:

- Develop our vision & mission
- Draft team processes: referral to d/c
- Incorporate mandatory measures
- Data collection & scorecarding
- TransD, HCM & COPM training
- Marketing & stakeholder consultation

@ILC Events:

- Community Rehab Redesign Model
- Quality dimensions awareness
- Scorecard development
- Mandatory outcome measures training (EQ-5D-5L, WatLX)
- Opportunities to network (informal & formal)
- Advanced team building





INFO

Our Learnings @ILC





- Refined our understanding of the mandatory measures definitions (e.g. client goal setting)
- Alternative ways to present the outcome measures to clients (e.g. EQ-5D-5L)
- Embraced data analysis & quality improvement
- No such thing as failure just chance to fine-tune!
- Brag & steal ideas!

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CCO.	Site:	Home Reha	bilitation Team (Medicine Hat)					LEGEND
	Time Period:	2018-04-01						T.S.	Up 🖊
3									Same 🤇
Quality	Dimensions:	ACCEPTABILITY	APPROPRIATENESS	EFFECTIVENESS	ACCESSIBILITY	ACCESSIBILITY	EFFICIENCY	SAFETY	Down
	Selected Measure:	WatLX™	COPM®	EQ-5D-5L™	WAIT-TIME	INTENSITY	COPM®	WARM HAND OFFS	
	Definition:	% of discharged clients w ho rate their experience as positive on the WatLX™	% of discharged adult clients with a functional, client centered goal that has been set collaboratively <u>via the</u> <u>COPM</u>		Median # of days betw een receipt of referral and intake	Average time (minutes) spent by provider(s) per patient per episode of care	% of discharged clients with COPM Performance score change of ≥2 points	% of discharged clients with a warm hand off	
	Change from Last Period:								
Perfori	mance Level:	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Ideal		90%	100%	90%	5	3000	100%	100%	10
	9	80%	90%	80%	5.5	3150	90%	90%	9
	8	70%	80%	70%	6	3250	80%	80%	8
	7	70%	70%	60%	6.5	3300	70%	70%	7
	6	50%	60%	50%	7	3350	60%	60%	6
	5	40%	50%	40%	7.5	3400	50%	50%	5
	4	40%	40%	30%	8	3450	40%	40%	4
Baseline	3	0%	0%	0%	8.5	3500	0%	0%	3
	2				9	3600			2
	1				9.5	3700			1
V	Veighting (%):	20	20	10	5	15	15	15	100%
	nization Score vel x Weight):		20	10	5	15	15	15	100

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	cco	Site:	Home Reha	bilitation Team (Medicine Hat)				LEGEND
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									Same 🤇
	Quality Din	nensions:	ACCEPTABILITY	APPROPRIATENESS	EFFECTIVENESS	APPROPRIATENESS	ACCESSIBILITY	EFFICIENCY	Down
, ¹ , [Selected Measure:	WatLX™	COPM®	EQ-5D-5L™	PROGRAM COMPLETION	INTENSITY	COPM®	
			% of discharged clients w ho rate their experience as positive on the WatLX™	% of discharged adult clients with a functional, client centered goal that has been set collaboratively <u>via the</u> <u>COPM</u>	% of discharged clients w ho report clinical improvement in EQ5DL scores	% of clients that complete the program after Intake	Average time (minutes) spent by provider(s) per patient per episode of care	% of discharged clients w ith COPM Performance score change of ≥2 points	
		Change from Last Period:	400%	400%	650/	700/	4500.40	400%	
P	erforman		100%	100%	65%	76%	1503.18	100%	10
	Ideal:	10	90%	100%	90%	100	3000	100%	10
		9	80%	90%	80%	90	3150	90%	9
		8	70%	80%	70%	80	3250	80%	8
		6	70% 50%	70% 60%	60% 50%	70 60	3300 3350	70% 60%	7
		5	40%	50%	40%	50	3350	50%	5
		4	40%	40%	30%	40	3450	40%	4
	aseline:	3	0%	0%	0%	30	3450	0%	3
Ba	aseiiiie.	2	0.70	070	070	20	3600	0 /0	2
		1				10	3700		1
	Weig	 ting (%):	20	20	10	20	15	15	100%
	Optimiza	tion Score Weight):	200	200	70	140	15	105	730
R	esults .								#VALUE!

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Outcome Measure Collection

- Paper initially
- Evolved to I-pad
- Challenge: HRT
 population
- Solution: hybrid



Inquiry: How many days/week therapy achieves HRT client goals?



Our Challenges @ILC

- Introverted team
- Travel > shut down of team
- Variety of teams at our ILC
- Sharing of info with team members not present





Shayne Berndt, Manager OT South (East) Zone, Stroke Support Team (SESD) & Home Rehab Team (HRT) Email: shayne.berndt@ahs.ca



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Break 10 minutes





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Team Charters









Role Clarity & Communication

Sample Feedback from World Cafes (Fall 2018)

- "Families don't know who provides what?"
- "Discussions happen in siloed clinics."
- "We lack common goals and a common purpose."
- "Transitions who makes the next decision about care?"

"Certain disciplines carve out their areas and can create systemic issues and historical roles within a site or service."

"Lack **multidisciplinary visits** to see the big picture, usually there isn't a 'team."





TOGETHER WITH THE FAMILY



Profession Specific Regulation

Health Professions Act – Profession Specific Schedule and Practice Statement

FIGURE 1: SCOPE OF PRACTICE

Role Descriptors

Tasks within Full Scope



ORS FOR HEALTHCARE PROFESSIONAL

Healthcare Professionals

The purpose of this document is to support and facilitate collaboration among families and healthcare providers, wrapping around the needs of the children in their care. Families and clinicians across Alberta have identified a lack of role clarity as one of the largest barriers to quality care for children with a feeding or swallowing disorder. Eating, feeding, and swallowing (EFS) is an area of practice requiring a wide-range of skills and advanced training. As well, team composition and roles differ across the province depending on the team structure, client needs, discipline availability, and individual competencies. The result is variance in care for families and there is a need for greater role clarity to facilitate a collaborative, interprofessional approach.

Role Clarity is one of six required interprofessional collaborative competencies that must be integrated in all aspects of professional practice: patient and family centred care, role clarification, team functioning, collaborative leadership, communication & conflict resolution (CIHC 2010, AHS 2016). The Rehabilitation Conceptual Framework also guides providers in conceptualizing, designing and delivering rehabilitation services (AHS 2018).

COACT

Alberta Health Services

FAMILY

Rece

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					I Dx			(see				~	~	Medical Dx		Diagnosis
Care Coordination															1	are Coordination



66 A team-based or multidisciplinary approach to feeding and swallowing assessment in children is consistently recommended because of the complexity of dysphagia and to ensure care is coordinated appropriately. ??

CADTH. (2017) Feeding and swallowing assessment services for pediatric

populations in Canada: Service provision, practice models, and assessment tools.

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Team Charter

Key Components include:

- Team Vision or Purpose
- Mutual Expectations
- Team Members Roles and Responsibilities
- 6 National Interprofessional Competencies
- Accountability and Sustainability Agreement
- All members of the Collaborative Care Team sign the Team Charter.



National Interprofessional Competency Framework

- Interprofessional communication
- Patient, client, family, community-centered care
- Role clarification
- Team functioning
- Collaborative leadership
- Interprofessional conflict resolution



Teams & Co-Facilitators

Team	Co-Facilitator	Co-Facilitator
North Zone	Roberta Dallaire	Cheryl Brown
Glenrose Feeding & Swallowing Clinic	Eileen Keogh	Karen Branicki
Stollery Aspiration Clinic	Shannon O'Blenes	Manisha Patel
Stollery Aerodigestive Clinic	_	
Stollery Cleft Lip & Palate Clinic		
Stollery Feeding & Swallowing Clinic		
Stollery Home Nutrition Support Program (HNSP)	Heather Lissel	Shweta Sah
Central Zone	Melissa Lachapelle	Jonathan Snider
ACH Home Enteral Nutrition Therapy (HENT)	Shauna Langenberger	Jessica Gutierrez
ACH Eating, Feeding, Swallowing Clinic		
ACH Cleft Palate Clinic		
ACH Early Childhood Development Centre		
ACH Complex Airway Clinic + Calgary Pediatric Home Care	Christine Manneck	Gloria Hodder
ACH Neonatal Follow-up Clinic	Carmen Lazorek	Gillian Catena
Calgary Zone - Pediatric Community Rehabilitation	Allison Johnson	Megan Terrill
Calgary Zone - Rural Allied Health	Julie Evans	Juliana Harris
Medicine Hat Regional Hospital Pediatric Specialty Clinic	Shivonne Berger	Louise Reid
Southwestern Alberta Children's Eating, Feeding, and Swallowing	Lisa McIsaac	Vija Doyle

Report Out questions

- What stood out success or aha moment?
- Where did you have differences / areas you disagreed on?
- What do you want to work on to improve collaborative practice (internal and/or external to your team) and what is one step your team will take in the next 2 weeks?



Ground Rules

- Success depends on everyone's participation
- Focus on what matters
- Contribute your thinking and experience
- Speak from the heart, listen to understand
- Link and connect ideas
- Listen together for deeper themes, insights and questions
- Turn on your camera if you can
- No multi-tasking 🙂
- Use the Parking Lot for:
 - unanswered questions
 - out of scope topics
- Have fun!

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PEAS Innovation Learning Collaborative Orientation

Breakout Groups Return at 3:35



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Report Out questions (pick 1-2)

Site name

- 1. What stood out success or aha moment?
- 2. Where did you have differences / areas you disagreed on?
- 3. What do you want to work on to improve collaborative practice (internal and/or external to your team) and what is one step your team will take in the next 2 weeks?



PEAS Innovation Learning Collaborative Orientation

Wrap Up & Next Steps

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PEAS Innovation Learning Collaborative Orientation

Implementation Plans

• Virtual ILCs + 1 hr Education sessions

Session	Duration	Date
Orientation + develop Team Charter	3 hrs	Nov 25, 2020 1-4pm
ILC 1: Scorecards & Action Plans	3-4 hrs	Feb 2021
Education Session 1: Clinical	1 hr	Mar / Apr 2021
Education Session 2: Quality Improvement	1 hr	May / Jun 2021
ILC 2: Scorecards & Action Plans	3-4 hrs	Sep / Oct 2021
Education Session 3: Clinical	1 hr	Oct / Nov 2021
Education Session 4: Quality Improvement	1 hr	Jan / Feb 2022
ILC 3: Scorecards & Action Plans	3-4 hrs	Feb / Mar 2022

+ regular team meetings for continuous quality improvement

+ informal collaboration provincially between meetings using Community of Practice, etc.

Next Steps

- Team Charters
 - Refine & share with your teammates
- Team Leader
- Baseline Data collection
- Coaches



Image source: https://garden.lovetoknow.com/image/252305~bean-cycle.jpg

Thank You!

- Norah
- Elaine
- Deanna & Nancy
- Tracy
- Shayne

- Melanie, Tricia, Vanessa
- Facilitators
- PEAS Team
- All of YOU!



Thank you!



PEAS provide your feedback & Vote for the next ILC date: https://survey.ahs.ca/peas.orientation

November 25, 2020